

Route to goal

- Depends which number you start from



How long is the bridge from start to goal?



Do we have trained experienced specialists ?

- Nuclear?
- Supercritical?
- Mining?
- Logistics?
- Burner technology?
- Hatchetman?

Do we have efficient use of capital?

- <25% efficiency on Capex
- < 25 % on collections
- < 25% on DSM
- < 25% on Procurement
- <25% on Project Management
- No EPCM experience

Why cut our noses by excluding cross border?

- Inga ?
- Botswana ?
- Zimbabwe ?
- Moatize?
- Namibia ?

Do we have leadership?

- Obsession with quota's
- Lack of merit recognition
- Affirmation action
- BEE subsidies
- Alignment of goals
- Differing messages and agenda's

Realistic scenario

- Wastage of R18bn by electricity sector PA not identified
- Less than 50% of township erven have meters
- 600 km railway was R300m in 1996 now > R20bn
- >15 years to commission
- Eskom management have not even yet started alternative logistics plan/ Nor have Transnet
- No sign of 40 New mines announced by Eskom needed by 2020
- No water plan yet
- NO interruptions ? - Less than 5% success chance
- Get ready for rough ride as current teams do not have it in their pants to deliver the goods – not Govt/Eskom/Transnet/DWAF or DMR